

Spring Street Wealth

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917-695-9535

July 7, 2026

Brochure Supplement (Form ADV Part 2B)

Brandon Sullivan

Item 1: Cover Page

This brochure supplement provides information about Brandon Sullivan that supplements the Spring Street Wealth (“Spring Street”) brochure. His individual CRD number is #5854395. Please contact Brandon Sullivan if the Firm brochure was not provided. Additional information about Brandon Sullivan is available on the SEC’s website at www.adviserinfo.sec.gov.

This Brochure Supplement is new as of July 7, 2026.

Item 2 Education Background and Business Experience

Year of birth: 1987

Educational Background:

- Penn State University; Bachelors degree; 2010

Business experience

10/2025 – Present	Founder & Principal, Private Wealth Advisor Chief Compliance Officer Spring Street Wealth
10/2025 – Present	Insurance Agent Simplicity
02/2016 – 10/2025	VP Financial Consultant Strategic Advisors/ Fidelity Personal and Workplace Advisors/ Fidelity Brokerage Services LLC
02/2012 – 02/2016	Financial Solutions Advisor Merrill Lynch, Pierce, Fenner & Smith Inc.

Item 3 Disciplinary Information

Brandon Sullivan has not been the subject of any legal or disciplinary actions by courts, regulatory agencies, self-regulatory organizations, or professional societies.

Item 4 Other Business Activities

Brandon Sullivan is also a licensed insurance agent. In this capacity, Brandon Sullivan earns commissions for the sale of insurance products. These activities are outside the scope of services offered by Spring Street, and any such compensation is separate from and in addition to fees charged for advisory services. This outside business activity creates a conflict of interest, as Brandon Sullivan has a financial incentive to recommend certain insurance products that result in additional compensation. To mitigate this conflict, Brandon Sullivan adheres to his fiduciary standard of care and loyalty when providing investment advice and will only recommend products or services that are in the best interest of the client. Fixed insurance assets are held outside the client's advisory account and are not subject to the Firm's advisory fee. All recommendations involving insurance products are made based on the client's specific financial needs, objectives, and suitability. Clients are under no obligation to purchase insurance products through Brandon Sullivan.

Item 5 Additional Compensation

Brandon Sullivan is also compensated by insurance commissions as described above.

Item 6 Supervision

Brandon Sullivan is the Principal and Chief Compliance Officer of the Firm. Brandon Sullivan is not supervised by someone else because he is the Chief Compliance Officer at the Firm. As the Chief Compliance Officer, Brandon Sullivan is responsible for ensuring that he adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. The phone number for Brandon Sullivan is 917-695-9535.